



APPLICABLE SECURITIES:

- I. 2 Year Senior Secured Floating Rate Note: Tranche A7 (ILL007)
- II. 3 Year Senior Secured Fixed Rate Note: Tranche A8 (ILL008)

QUALIFYING DATE:

Noteholders of Tranches A7 and A8 registered in the books of ILL as at close of business on Tuesday, 22nd September, 2015 will qualify for coupon payment.

CLOSURE OF REGISTER:

The Register of Noteholders for Tranches A7 and A8 will be closed from 23rd September, 2015 to 29th September, 2015.

EX-COUPON DATE:

The ex-coupon date has been set as Monday, 21st September, 2015. Consequently, an investor purchasing notes issued under Tranches A7 or A8 before this date will be entitled to the coupon.

COUPON PAYMENT DATE:

The coupon for Tranches A7 and A8 will be paid on 30th September, 2015.

RESET DATE FOR COUPON RATE FOR TRANCHE A7:

The reset date for the coupon rate for Tranche A7 is Friday, 25th September, 2015.

TEL +233 (0) 302 251 042
FAX +233 (0) 302 251 013
E-MAIL info@izweghana.com
WEB www.izweghana.com

MAESTRO PLAZA, KOTOBABI MAIN RD, GHANA

PRIVATE MAIL BAG GP159,
ACCRA CENTRAL, ACCRA, GHANA

Company Registration No.: CS491592014 TIN No.: C0663442500