

## DETAILS OF THE SECURITY

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| <b>Tranche Name</b>                    | ILLA10                                   |
| <b>ISIN</b>                            | GHCILL040936                             |
| <b>Ticker/Symbol</b>                   | ILLA10-3Y18                              |
| <b>Description</b>                     | 3-Year Senior Secured Floating Rate Note |
| <b>Issue Date</b>                      | 29/10/2015                               |
| <b>Maturity Date</b>                   | 29/10/2018                               |
| <b>Pricing Formula</b>                 | 182-Day GoG T-bills + 3.5%               |
| <b>Coupon Rate for Interest Period</b> | 29.68%                                   |
| <b>Coupon Payment Cycle</b>            | Bi-Annually                              |
| <b>Coupon Payment Dates</b>            | 29 April and 29 <sup>th</sup> October    |
| <b>Amount</b>                          | GHS8,314,760                             |

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**MAESTRO PLAZA, KOTOBABI MAIN RD, GHANA**

**PRIVATE MAIL BAG GP158,  
ACCRA CENTRAL, ACCRA, GHANA**

Company Registration No.: CS401592014 TIN No.: C0003442500