

PROFILE OF SECURITIES – TRANCHES 1 AND 2

Tranche/Tender No.	1
ISIN	GHCBFS041403
Ticker/Symbol	BFS1-3Y18
Description	3-Year Unsecured Fixed Rate Note
Issue Date	23 rd December, 2015
Maturity Date	23 rd December, 2018
Coupon Rate	28%
Coupon Payment Cycle	Bi-Annually
Coupon Payment Dates	23 rd June and 23 rd December
Allotted Amount (GHS)	69,274,660

Tranche/Tender No.	2
ISIN	GHCBFS041411
Ticker/Symbol	BFS2-3Y18
Description	3-Year Unsecured Floating Rate Note
Issue Date	23 rd December, 2015
Maturity Date	23 rd December, 2018
Pricing Formula	182-Day GoG T-bills + 4%
Coupon Rate for Interest Period	28.35%
Coupon Payment Cycle	Bi-Annual
Coupon Payment Dates	23 rd June and 23 rd December
Allotted Amount (GHS)	9,272,260

