

PROFILE OF SECURITIES

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| Tranche/Series No. | 3 |
| ISIN | GHCBFS042306 |
| Ticker/Symbol | BFS3-3Y19 |
| Description | 3-Year Unsecured Fixed Rate Note |
| Issue Date | 6 th May, 2016 |
| Maturity Date | 6 th May, 2019 |
| Coupon Rate | 27% |
| Coupon Payment Cycle | Bi-Annually |
| Coupon Payment Dates | 6 th November and 6 th May |
| Allotted Amount (GHS) | 12,539,220 |

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| Tranche/Series No. | 4 |
| ISIN | GHCBFS042322 |
| Ticker/Symbol | BFS4-3Y19 |
| Description | 3-Year Unsecured Floating Rate Note |
| Issue Date | 6 th May, 2016 |
| Maturity Date | 6 th May, 2019 |
| Pricing Formula | 182-Day GoG T-bills + 3.5% |
| Coupon Rate for Interest Period | 28.13% |
| Coupon Payment Cycle | Bi-Annual |
| Coupon Payment Dates | 6 th November and 6 th May |
| Allotted Amount (GHS) | 11,214,200 |

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| Tranche/Series No. | 5 |
| ISIN | GHCBFS042314 |
| Ticker/Symbol | BFS5-5Y21 |
| Description | 5-Year Unsecured Fixed Rate Note |
| Issue Date | 6 th May, 2016 |
| Maturity Date | 6 th May, 2021 |
| Coupon Rate | 28% |
| Coupon Payment Cycle | Bi-Annual |
| Coupon Payment Dates | 6 th November and 6 th May |
| Allotted Amount (GHS) | 26,373,800 |

