

APPLICABLE SECURITIES:

Series	Description	Symbol	ISIN
BFS1	3 Year Unsecured Fixed Rate Note	BFS1-3Y18	GHCBFS041403
BFS2	3 Year Unsecured Floating Rate Note	BFS2-3Y18	GHCBFS041411

QUALIFYING DATE:

Noteholders of Tranches 1 and 2 (BFS1 and BFS2) registered in books of Bayport Financial Services (Gh) Plc at the close of business on 15th June, 2016 will qualify for coupon payment.

CLOSURE OF REGISTER:

The Register of Noteholders for BFS1 and BFS2 will be closed from 16th June, 2016 to 22nd June, 2016.

EX-COUPON DATE:

The ex-coupon date has been set as 14th June, 2016. Consequently, an investor purchasing notes issued under BFS1 and BFS2 before this date will be entitled to the coupon.

COUPON PAYMENT DATE:

The coupon for BFS1 and BFS2 will be paid on Thursday, 23rd June, 2016.

RESET DATE FOR COUPON RATE FOR TRANCHE BFS2:

The reset date for the coupon rate of BFS2 is Monday, 20th June, 2016.

