

APPLICABLE SECURITIES:

Series	Description	Symbol	ISIN
BFS3	3 Year Unsecured Fixed Rate Note	BFS3-3Y19	GHCBSF042306
BFS4	3 Year Unsecured Floating Rate Note	BFS4-3Y19	GHCBSF042322
BFS5	5 Year Unsecured Fixed Rate Note	BFS5-5Y21	GHCBSF042314

QUALIFYING DATE:

Noteholders of Series 3, 4 and 5 (BFS3, BFS4 and BFS5) registered in books of Bayport Financial Services (Gh) Plc at the close of business on Thursday, 27th April, 2017 will qualify for coupon payment.

CLOSURE OF REGISTER:

The Register of Noteholders for BFS3, BFS4 and BFS5 will be closed from Friday, 28th April, 2017 to Friday, 5th May, 2017.

EX-COUPON DATE:

The ex-coupon date has been set as Tuesday, 25th April 2017. Consequently, an investor purchasing bonds issued under BFS3, BFS4 and BFS5 before this date will be entitled to the coupon.

COUPON PAYMENT DATE:

The coupon for BFS3, BFS4 and BFS5 will be paid on 6th May, 2017.

RESET DATE FOR COUPON RATE FOR TRANCHE BFS4:

The reset date for the coupon rate of BFS4 is Wednesday, 3rd May, 2017.