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## PRESS RELEASE

Enterprise Group Limited (EGL) wishes to inform its shareholders and the general public that following receipt of shareholder approval at the Annual General Meeting held on 8<sup>th</sup> August 2017, EGL intends to undertake a Renounceable Rights Issue (Rights Issue) under which 36,620,000 ordinary shares will be offered to existing shareholders in a ratio of **1 new share** for every **3.6543 shares held**.

The offer price per share is **GHS 6.00**. The Rights Issue will seek to raise up to **GHS 219,720,000**.

The Offer Circular for the Rights Issue has been forwarded to the Securities and Exchange Commission (SEC) for approval.

The Ghana Stock Exchange has approved the listing of the additional shares upon successful completion of the Rights Issue.

The timetable for the Rights Issue will be announced after SEC approval has been obtained.