

**Profile of Security**

<b>Tranche Name</b>	D1
<b>ISIN</b>	GHCDFL050114
<b>Ticker/Symbol</b>	DFLC1-5Y23
<b>Description</b>	5-Year Unsecured Subordinated Fixed Rate Note
<b>Issue Date</b>	31/05/2018
<b>Maturity Date</b>	31/05/2023
<b>Coupon Rate</b>	21.0%
<b>Coupon Payment Cycle</b>	Semi-Annually
<b>Coupon Payment Dates</b>	30 <sup>th</sup> November and 31 <sup>st</sup> May of each year and ending on the Maturity Date
<b>Amount</b>	GHS13,700,000