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Press Release

E.S.L.A. PLC SUCCESSFULLY RE-TAPS THE 10-YEAR BOND

Accra, 29th August, 2018: E.S.L.A. PLC successfully re-tapped the GHS 10-year bond maturing 27th October 2027 on Wednesday 29th August, 2018. A book size of GHS 264,798,999 was accepted within the 19.50% to 20.00% range.

Minimum target size for the re-tap was GHS 200 million, hence the transaction was 1.32 times oversubscribed.

The proceeds will be used to continue to settle the balance of the outstanding legacy debt and other obligations due suppliers and other creditors within the energy sector. This brings the total issuance under the GHS 10 billion bond programme to GHS 5.66 billion.

Further details available on the E.S.L.A. PLC website at www.eslaplc.com.

Issued by:

Frederick Dennis on behalf of

E.S.L.A. PLC