



PRESS RELEASE

PR. No 185/2024

CALBANK PLC (CAL) –

ANNOUNCEMENT TO SHAREHOLDERS

CAL has released the attached announcement for the information of the general investing public.

Issued in Accra, this 27th
day of June 2024.

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att'd.

Distribution:

1. All LDMs
2. General Public
3. Company Secretary, CAL
4. CSD Registrars, (Registrars for CAL shares)
5. Custodians
6. Central Securities Depository
7. Securities and Exchange Commission
8. GSE Council Members
9. GSE Notice Board

For enquiries, contact:

Head Listing, GSE on 0302 669908, 669914, 669935

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Announcement to Shareholders

CalBank Plc ("CalBank" or the "Bank") is pleased to inform its shareholders that the legal action challenging the Bank's Rights Issue has been discontinued.

The Bank has received approval from the Securities and Exchange Commission to proceed with the allotment of shares and the remaining activities of the Rights Issue.

Below is the revised Rights Issue timetable:

Activity	Date	Time
Commencement of the Offer	5th April 2024	9.00am
Commencement of trading in Rights	5th April 2024	10.00am
Closure of trading in Rights	19th April 2024	3.00pm
Offer Closure Date	26th April 2024	4.00pm
Application review and commencement of allotment process	24th June 2024	9.00am
End of allotment	25th June 2024	4.00pm
Refund Commencement Date	25th June 2024	9.00am
Submission of Offer results to SEC	25th June 2024	4.00pm
Receive approval of Offer results from the SEC	26th June 2024	4.00pm
Credit Offer Shares to successful applicants on the CSD	28th June – 5th July 2024	5.00pm
Additional listing of Offer Shares for trading on the GSE	8th July 2024	9.30am
Deadline for refunds to unsuccessful applicants	8th July 2024	4.00pm

We appreciate the continued support of all our shareholders and regulators.

If you have any questions regarding the Offer, please do not hesitate to contact:

CalBank Plc
23 Independence Ave
Accra-Ghana
Tel: 233 (0) 302 680081,680083
Email: investorrelations@calbank.net

IC Securities (Ghana) Ltd
No. 2, Johnson Sirleaf Road
Accra – Ghana
Tel: 233 (0) 308 250 051

